

Open Access Publishing Workflow

Author Journey



Contents

This presentation covers:

- Introduction / brief overview of Read & Publish Workflow
- Manuscript preparation
- Manuscript submission & review
- Manuscript decision





Open Access Publishing Workflow

All articles submitted to Cambridge University Press undergo the same rigorous peer-review to sustain the high quality of our journals.

The decision to publish an article is not affected by whether it will be published Open or behind a paywall.







Third Party Transaction Process

We work with Rightslink®-CCC to process article processing charges (APCs).

Institutions and authors participating in Read and Publish deals benefit from *Rightslink's* tool, **OA Agreement Manager**, which has been purpose-built to facilitate smoother financial transactions for authors and administrators.

This allows us to identify authors who are eligible for an APC discount/waiver and automatically apply a discount, meaning a 'touch free' journey for the author.

Institutions may also review and authorise APC funding requests.





Manuscript preparation

Author:

- Discovers journal
- Visits journal information page
- Reviews author instructions
- Formats manuscript

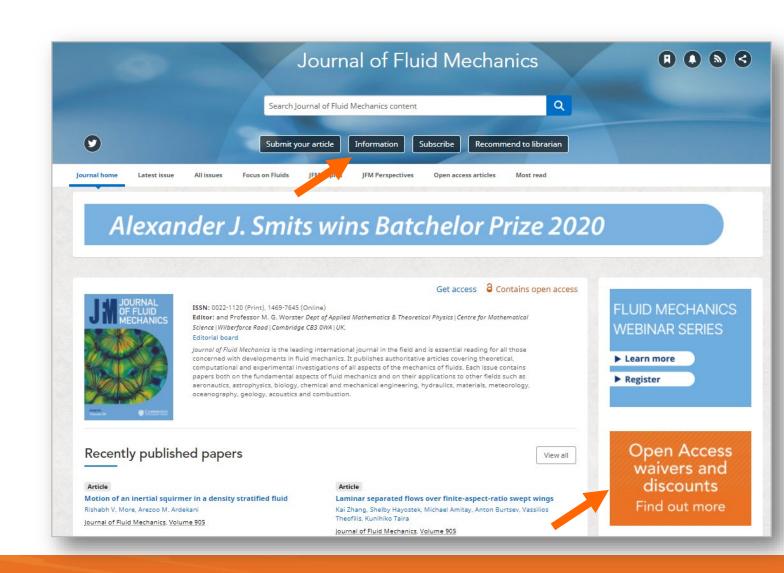






Information on manuscript preparation is available on Cambridge Core, via the journal landing page.

Wherever possible, we remind authors to check their eligibility for APC waivers and discounts.





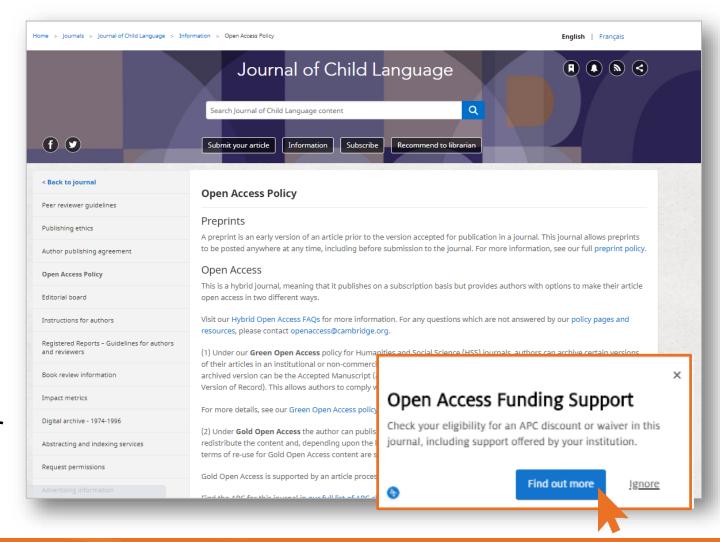




Manuscript preparation

Detailed information for contributors is available within the journal information pages, including Open Access publishing options available in that journal.

Pop ups appear on relevant gold OA and hybrid journal information pages to invite authors to check their eligibility for an APC waiver / discount.









Details of Read and Publish agreements are hosted on Cambridge Core.

Authors may consult this page for more information on the specific terms agreed between Cambridge and their institution.

Europe, Middle East and Africa

- Austria: KEMOE
- Belgium: KU Leuven
- Croatia: CALC
- Estonia: ELNET
- France: Couperin (from 2021)
- Germany: BSB DFG supported
- Germany: MPG
- Greece: HEAL-Link
- Hungary: EISZ
- Israel: MALMAD
- Italy: CRUI
- Latvia: CISC
- Lithuania: LMBA
- · Netherlands: VSNU/UKB
- Norway: UNIT
- Poland: ICM
- Qatar: QNL
- Russia: Skolkovo Institute of Science and Technology (frc 2021)
- Saudi Arabia: King Abdullah University of Science and Technology (KAUST)
- Serbia: KOBSON
- Spain: CSIC
- Sweden, Bibsain
- Switzerland: CSAL (from 2021)



Open resear

d and Publish agreements to support Open Access publishing in

rges (APCs) for affiliated corresponding authors from participating and fully Open Access journals, depending on the agreement. Under the s to the Press' journals.

please see the links below. For more information on options and fees for for authors from **low- and middle-income countries**, please click here.



ding eligible institutions and journals. If you have any questions about









Link to list of eligible journals

Link to further guidance and information about publishing Open Access

List of participating institutions



Read and Publish agreement with CSAL - Switzerland

If you are affiliated with a participating institution, you can **publish your article Open Access (OA)** - at no cost to you from **January 2021** - in gold and hybrid journals. In addition, you can enjoy access to Cambridge University Press journals content.

To be eligible, articles must:

- Be original research eligible article types are research articles, review articles, rapid communications, brief reports and case reports - click here for definitions
- Have a corresponding author affiliated with a participating institution (see below) click here for corresponding author definition.
- Be accepted for publication in a Cambridge University Press journal as listed here click here to view journals covered by the agreement
- Be accepted for publication between 1 January 2021 and 31 December 2023



How to publish Open Access under this agreement:

1. Check your eligibility

- To publish OA under this agreement, the corresponding author must be affiliated with a participating institution:
 - Agroscope ART Multisite
 - Ecole Polytechnique Federale de Lausanne EPFL
 - ETH Zurich
 - · Fachhochschulen / Swiss Institutes of Applied Sciences
 - · Institute of International and Development Studies
 - University of Basel
 - University of Fribourg
 - University of Geneva
 - · University of Lausanne
 - · University of Luzern
 - University of St. Gallen University of Zurich
 - · University of Neuchatel

2. Submit your research

- Submit your research using your institutional affiliation (ideally using an ORCID iD). Publishing OA under this agreement in only available in journals package listed here click here to view journals covered by the agreement.
- Article types covered by this agreement are research articles, review articles, rapid communications, brief reports and case reports - click here for definitions.
- · Articles submitted by eliqible corresponding authors qualify for this agreement upon the date the article accepted for



Manuscript submission and review

Author:

- Navigates to submission system from journal homepage
- Logs into submission system
- Submits manuscript and supplementary materials
- Checks status in online submission system





Authors navigates to the submission system from the journal's homepage on Cambridge Core



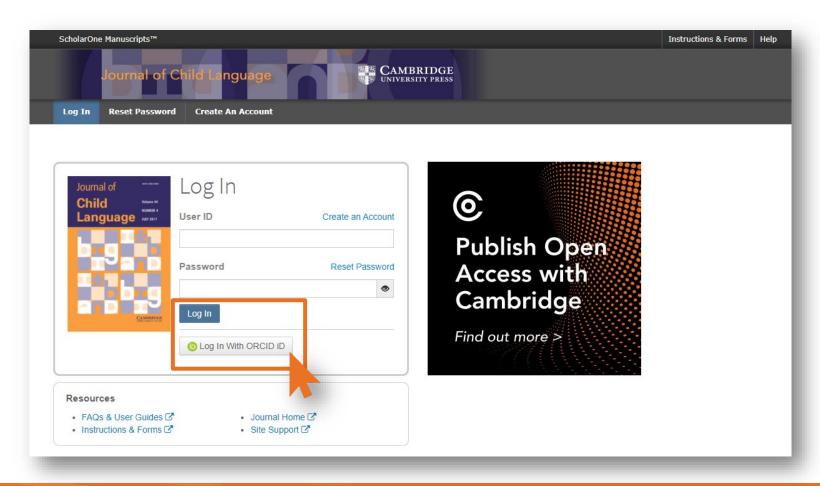








To submit their manuscript, authors must log in, using either a username and password or their ORCID iD in the OPRS – Online Peer Review System.

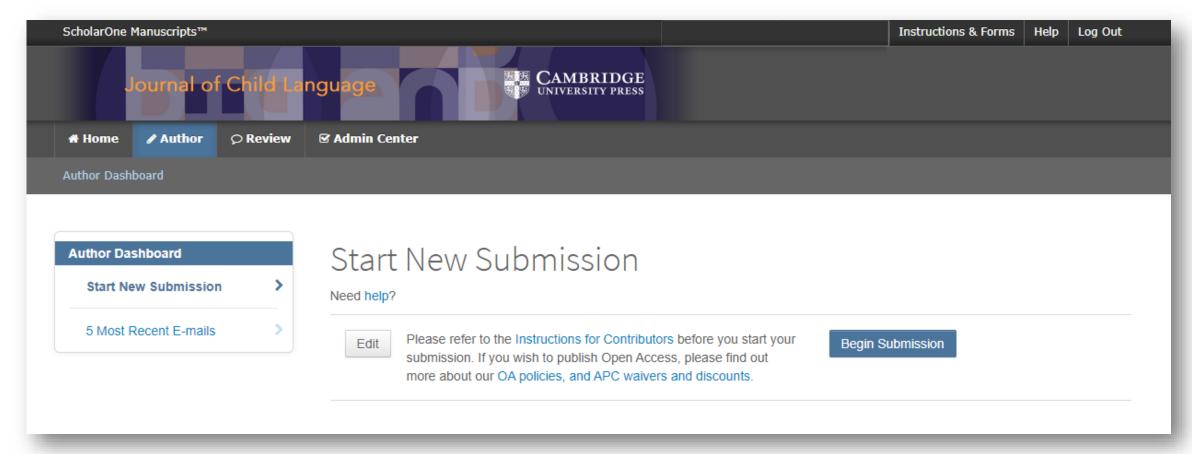


















During submission, the definition and responsibilities of the corresponding author are clearly stated.

Corresponding Author

Please read carefully. The Corresponding Author is defined as: the person who handles the manuscript and correspondence during the publication process. The Corresponding Author has the authority to act on behalf of all co-authors in all matters pertaining to publication of the manuscript including supplementary material. The Corresponding Author is responsible for obtaining such agreements and for informing the co-authors of the manuscript's status throughout the submission, review, and publication process. In addition, the Corresponding Author also acts as the point of contact for any enquiries after the paper is published.

The Corresponding Author's specific responsibilities include:

- Manuscript correction and proof reading. Handling the revisions and re-submission of revised manuscripts up to the acceptance of the manuscripts.
- Arranging for payment of an Article Processing Charge (APC) where one is required. The affiliation of the Corresponding Author is used to determine eligibility for discounted or waived APCs under Read and Publish agreements.
- Arranging for the signing of the Author Publishing Agreement by the copyright owner (this might be the Corresponding Author themselves).
- Act on behalf of all co-authors in responding to queries from all sources post-publication, including questions relating to publishing ethics, reuse of content, or the availability of data, materials, resources, etc.



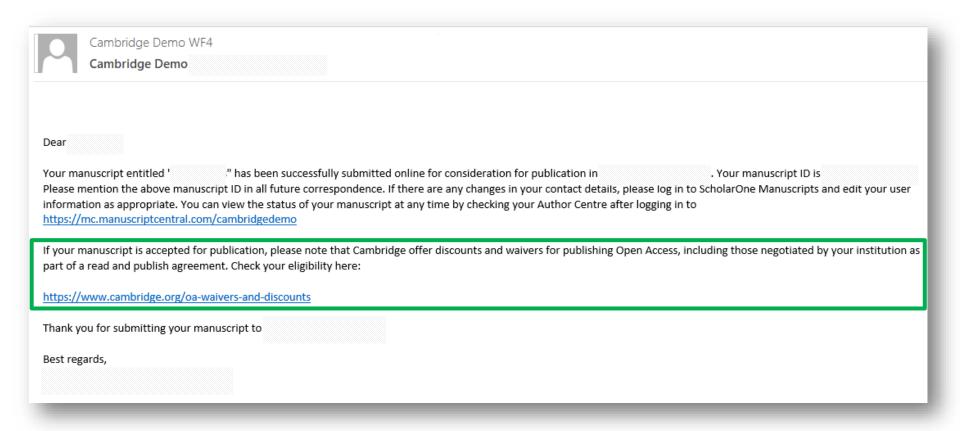






Following submission, the author's manuscript enters the peer review process.

For hybrid journals, authors are not able to select Gold OA at this stage.*



*Authors are able to indicate that they wish to publish OA upon acceptance





Manuscript decision

Author:

- Receives acceptance email
- Chooses creative commons licence







Current process for majority of journals as of now:

Completion of the **OA** author publishing agreement (APA) indicates that the article to be published OA.

Once an article is accepted, a record will be created Cambridge's production tracking system.

RE: <<JOURNAL NAME>> - Decision on <<MANUSCRIPT NAME>>

Dear << AUTHOR NAME>>,

We're delighted to confirm that your manuscript entitled "ARTICLE NAME" has been accepted for publication in << JOURNAL NAME>> in its current form.

If you have not yet done so, please complete and return the Author Publishing Agreement (APA) as soon as possible: <<LINK>>.

As << JOURNAL>> also offers Open Access (OA), you can now decide whether you would like to publish your article as OA. Publishing OA allows anyone, anywhere to find, read, and benefit from your research which will give you increased visibility, greater accessibility, and global impact. To help you decide, you can find out more about publishing OA on our information page. If you choose to publish OA, please ensure you select the appropriate form when completing the APA.

Publishing Open Access requires payment of an <u>article processing charge (APC)</u>, collected by our partner, CCC-Rightslink. However, to support OA publishing, we also offer a variety of waivers and discounts which means you may not have to pay an APC. To check your eligibility, please visit our <u>waivers and discounts</u> information page.

To find out more information about what will happen next, things you need to know, and a variety of resources to help you during the process, please visit our <u>publishing an accepted paper</u> information page.

You'll now be assigned a dedicated Content Manager, who you will hear from shortly.

Congratulations and thank you once again for your contribution to << JOURNAL NAME>>.

Kind regards, Editorial office









The acceptance email links to the journal information page, where authors can select the appropriate form.

This is the key decision point for the author to make their article OA.

Hybrid journal - author publishing agreement page

Author publishing agreement

Before Cambridge University Press can publish a journal article (or any other journal content type) we need a signed licence to publish. To find the right form, start by considering whether or not your article will be published as open access or non-open access and then select the most appropriate option.

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I am the sole author and my non-government employer owns the copyright in the article OR I am one of two or more authors and one or more of our non-government employers jointly own the copyright in the article	73	Each author and each employer
I am the sole author and my government employer owns the copyright in the article OR I am one of two or more authors and one or more of our government employers jointly own the copyright in the article	7	Each author and each employer

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In open access there is a fundamental principle that content should not only be accessible but also be freely reusable for the good of research and humanity. We comply with this principle by asking you to select, within your form, a Creative Commons licence. The CC licence you choose will determine how readers can use your article.

Who are you and who owns the copyright?	Correct Forms	Who Signs?
I am the sole author and I own the copyright in the article OR I am one of two or more authors and we jointly own the copyright in the article	74	One author
I am the sole author and my employer (government or non-government) owns the copyright in the article OR I am one of two or more authors and one or more of our employers (government or non-government) jointly own the copyright in the article	7	Each author and each employer

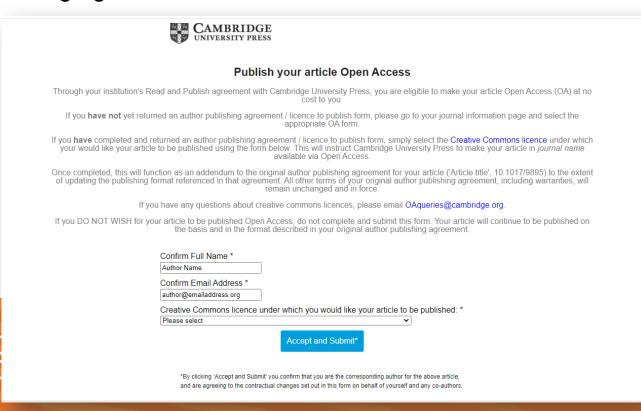






Retroactive OA Outreach

Authors who do not select the OA option and are identified as eligible under a R&P deal are informed of the opportunity via email. A simple online form allow authors to select their creative commons licence. This form functions as an addendum to any existing author publishing agreement.



Convert your article to Open Access

Dear Author Name,

This message is regarding your article, 'Article Name', in *Journal Name*. Through your affiliation with Institution Name and its <u>publishing agreement</u> with Cambridge University Press, you are eligible to make your article Open Access (OA) at no cost to you.

So that you don't miss out, we've made it easy for you to take advantage of this opportunity:

Simply select a creative commons licence by completing this online form.

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Kind regards

OA Queries

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Open Access















Retroactive OA Outreach

The author is then asked to complete a form in which they select the creative commons licence under which they would like to publish their article and return to oaqueries@cambridge.org.

This functions as an addendum to the original author publishing agreement (licence to publish form) that they completed upon acceptance.

The choices of CC licence are:

- CC-BY
- CC-BY-NC-ND
- CC-BY-NC-SA



the contractual changes set out in this form on behalf of yourself and any co-authors.





Publish your article Open Access

Through your institution's Read and Publish agreement with Cambridge University Press, you are eligible to make your article Open Access (OA).

If you have not yet signed an author publishing agreement / licence to publish form, please follow the instructions in your acceptance email.

If you have already completed and returned an author publishing agreement / licence to publish form, simply use the form below to select the creative commons licence under which you would like your article to be published and return to OAqueries@cambridge.org. This will instruct Cambridge University Press to make your article available via Open Access. As the corresponding author, you must have full authority to execute this form on behalf of any coauthors. Once completed, this will function as an addendum to the original author publishing agreement for your article, to the extent of updating the publishing format referenced in that agreement. All other terms of your original author publishing agreement, including warranties, will remain unchanged and in force.

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Correspond	ing email address:
Signature (p	please type your name)*:
Date:	

*By signing this form, you confirm that you are the corresponding author for the above article, and are agreeing to



Manuscript decision – Process changes

We are replacing our current licensing process with an **improved digital licensing solution** that will allow us to significantly improve author experience and our ability to channel authors to select the gold OA publishing option in hybrid journals, using specific messaging relating to Read and Publish.

Ironclad is a digital, end-to-end contract lifecycle management platform that covers contract creation, signature and archiving.

The first phase of this launch (early November 2020) will see 18 journals added to the workflow, followed by 4 weeks of hypercare, and then the on-boarding of our remaining Cambridge-owned titles.

Solutions for proprietor and jointly-owned titles will be resolved in Phase Two after the on-boarding of our remaining Cambridge-owned titles.









Manuscript decision – Process changes

If an article is accepted, following the completion of any revisions required, authors will receive an acceptance email.

Once an article is accepted, a record will be created in Cambridge's production tracking system.

<<JOURNAL NAME>> - Decision on <<MANUSCRIPT NAME>>

Dear <<AUTHOR NAME>>,

We're delighted to confirm that your manuscript entitled "ARTICLE NAME" has been accepted for publication in << JOURNAL NAME>> in its current form.

You will shortly hear from our digital licensing partner, Ironclad, in order to complete your licensing agreement for publishing this article. Please ensure you check all email folders, including your junk and spam folders, for this email.

As << JOURNAL>> also offers Open Access (OA), you can now decide whether you would like to publish your article as OA. Publishing OA allows anyone, anywhere to find, read, and benefit from your research which will give you increased visibility, greater accessibility, and global impact. To help you decide, you can find out more about publishing OA on our information page. If you choose to publish OA, please ensure you select the appropriate form when completing the APA.

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To find out more information about what will happen next, things you need to know, and a variety of resources to help you during the process, please visit our <u>publishing an accepted paper</u> information page.

You'll now be assigned a dedicated Content Manager, who you will hear from shortly.

Congratulations and thank you once again for your contribution to <<JOURNAL NAME>>,

Kind regards, Editorial office









Authors will then receive an email from our digital licensing partner, Ironclad, to gather information for their licensing agreement via an online form.

Messaging within the form is tailored for articles flagged as eligible under a R&P deal, depending on:

- Corresponding author's institution
- Funding body country
- Article content type (i.e. review article vs research article)

Messaging for hybrid journals (R&P):

	Access Information
P	lease select your preferred access type*
p	our institution and Cambridge University Press have signed a read and publish agreement which covers the article rocessing charge (APC) relating to your article. This means you can publish your article Gold Open Access at no ost to you, and your research will benefit from a considerably wider readership.
C	Gold Open Access
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_	CC BY NC ND (Attribution - NonCommercial - NoDerivatives)









Manuscript decision – Process changes

Articles not flagged as eligible under a R&P a deal will receive different messaging.

The Gold Open Access option is preselected for hybrid journals.

Messaging for hybrid journals:

Access Information
Please select your preferred access type*
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Transaction process

No author interaction required

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Thank you for listening!

Dedicated inbox for any OA questions:

OAqueries@cambridge.org

